107TH CONGRESS 2D SESSION

S. 2592

To provide affordable housing opportunities for families that are headed by grandparents and other relatives of children, and for other purposes.

IN THE SENATE OF THE UNITED STATES

June 5, 2002

Ms. Landrieu (for herself, Mr. Dewine, and Ms. Stabenow) introduced the following bill; which was read twice and referred to the Committee on Banking, Housing, and Urban Affairs

A BILL

To provide affordable housing opportunities for families that are headed by grandparents and other relatives of children, and for other purposes.

- 1 Be it enacted by the Senate and House of Representa-
- 2 tives of the United States of America in Congress assembled,
- 3 SECTION 1. SHORT TITLE.
- 4 This Act may be cited as the "Living Equitably:
- 5 Grandparents Aiding Children and Youth Act of 2002"
- 6 commonly known as the "LEGACY Act of 2002".
- 7 SEC. 2. DEFINITIONS.
- 8 In this Act:

1	(1) CHILD.—The term "child" means an indi-
2	vidual who—
3	(A) is not attending school and is not more
4	than 18 years of age; or
5	(B) is attending school and is not more
6	than 19 years of age.
7	(2) COVERED FAMILY.—The term "covered
8	family" means a family that—
9	(A) includes a child; and
10	(B) has a head of household who is—
11	(i) a grandparent of the child who is
12	raising the child; or
13	(ii) a relative of the child who is rais-
14	ing the child.
15	(3) Elderly Person.—The term "elderly per-
16	son" has the same meaning as in section 202(k) of
17	the Housing Act of 1959 (12 U.S.C. 1701q(k)).
18	(4) Grandparent.—
19	(A) IN GENERAL.—The term "grand-
20	parent" means, with respect to a child, an indi-
21	vidual who is a grandparent or stepgrandparent
22	of the child by blood or marriage, regardless of
23	the age of such individual.
24	(B) CASE OF ADOPTION.—In the case of a
25	child who was adopted, the term includes an in-

1	dividual who, by blood or marriage, is a grand-
2	parent or stepgrandparent of the child as
3	adopted.
4	(5) Intergenerational dwelling unit.—
5	The term "intergenerational dwelling unit" means a
6	qualified dwelling unit that is reserved for occupancy
7	only by an intergenerational family.
8	(6) Intergenerational family.—The term
9	"intergenerational family" means a covered family
10	that has a head of household who is an elderly per-
11	son.
12	(7) Private nonprofit organization.—The
13	term "private nonprofit organization" has the same
14	meaning given that term in section 202(k) of the
15	Housing Act of 1959 (12 U.S.C. 1701q(k)).
16	(8) QUALIFIED DWELLING UNIT.—The term
17	"qualified dwelling unit" means a dwelling unit
18	that—
19	(A) has not fewer than 2 separate bed-
20	rooms;
21	(B) is equipped with design features ap-
22	propriate to meet the special physical needs of
23	elderly persons, as needed; and

1	(C) is equipped with design features appro-
2	priate to meet the special physical needs of
3	young children, as needed.
4	(9) Raising a Child.—The term "raising a
5	child" means, with respect to an individual, that the
6	individual—
7	(A) resides with the child; and
8	(B) is the primary caregiver for the
9	child—
10	(i) because the biological or adoptive
11	parents of the child do not reside with the
12	child or are unable or unwilling to serve as
13	the primary caregiver for the child; and
14	(ii) regardless of whether the indi-
15	vidual has a legal relationship to the child
16	(such as guardianship or legal custody) or
17	is caring for the child informally and has
18	no such legal relationship with the child.
19	(10) Relative.—
20	(A) IN GENERAL.—The term "relative"
21	means, with respect to a child, an individual
22	who—
23	(i) is not a parent of the child by
24	blood or marriage; and

1	(ii) is a relative of the child by blood
2	or marriage, regardless of the age of the
3	individual.
4	(B) Case of adoption.—In the case of a
5	child who was adopted, the term includes an in-
6	dividual who, by blood or marriage, is a relative
7	of the family who adopted the child.
8	(11) Secretary.—The term "Secretary"
9	means the Secretary of Housing and Urban Develop-
10	ment.
11	SEC. 3. DEMONSTRATION PROGRAM FOR ELDERLY HOUS-
12	ING FOR INTERGENERATIONAL FAMILIES.
	(a) Demonstration Program.—The Secretary
13 14	(a) Demonstration Program.—The Secretary shall carry out a demonstration program (referred to in
13	shall carry out a demonstration program (referred to in
13 14	shall carry out a demonstration program (referred to in
13 14 15 16	shall carry out a demonstration program (referred to in this section as the "demonstration program") to provide
13 14 15 16 17	shall carry out a demonstration program (referred to in this section as the "demonstration program") to provide assistance for intergenerational dwelling units for
13 14 15 16 17	shall carry out a demonstration program (referred to in this section as the "demonstration program") to provide assistance for intergenerational dwelling units for intergenerational families in connection with the sup-
13 14 15 16 17	shall carry out a demonstration program (referred to in this section as the "demonstration program") to provide assistance for intergenerational dwelling units for intergenerational families in connection with the sup- portive housing program under section 202 of the Housing
13 14 15 16 17 18	shall carry out a demonstration program (referred to in this section as the "demonstration program") to provide assistance for intergenerational dwelling units for intergenerational families in connection with the supportive housing program under section 202 of the Housing Act of 1959 (12 U.S.C. 1701q).
13 14 15 16 17 18 19 20 21	shall carry out a demonstration program (referred to in this section as the "demonstration program") to provide assistance for intergenerational dwelling units for intergenerational families in connection with the supportive housing program under section 202 of the Housing Act of 1959 (12 U.S.C. 1701q). (b) INTERGENERATIONAL DWELLING UNITS.—The
13 14 15 16 17 18 19 20 21 22	shall carry out a demonstration program (referred to in this section as the "demonstration program") to provide assistance for intergenerational dwelling units for intergenerational families in connection with the supportive housing program under section 202 of the Housing Act of 1959 (12 U.S.C. 1701q). (b) Intergenerational Dwelling Units.—The Secretary shall provide assistance under this section to

- 1 (1) by designating and retrofitting, for use as
 2 intergenerational dwelling units, existing dwelling
 3 units that are located within a project assisted under
 4 section 202 of the Housing Act of 1959 (12 U.S.C.
 5 1701q);
 - (2) through development of buildings or projects comprised solely of intergenerational dwelling units; or
 - (3) through the development of an annex or addition to an existing project assisted under section 202 of the Housing Act of 1959 (12 U.S.C. 1701q), that contains intergenerational dwelling units, including through the development of elder cottage housing opportunity units that are small, free-standing, barrier free, energy efficient, removable dwelling units located adjacent to a larger project or dwelling.
- 18 (c) Program Terms.—Assistance provided pursuant 19 to this section shall be subject to the provisions of section 20 202 of the Housing Act of 1959 (12 U.S.C. 1701q), except 21 that—
- 22 (1) notwithstanding subsection (d)(1) of that 23 section 202 or any provision of that section restrict-24 ing occupancy to elderly persons, any 25 intergenerational dwelling unit assisted under the

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1	demonstration program may be occupied by an
2	intergenerational family;
3	(2) subsections (e) and (f) of that section 202
4	shall not apply;
5	(3) in addition to the requirements under sub-
6	section (g) of that section 202, the Secretary shall—
7	(A) ensure that occupants of
8	intergenerational dwelling units assisted under
9	the demonstration program are provided a
10	range of services that are tailored to meet the
11	needs of elderly persons, children, and
12	intergenerational families; and
13	(B) coordinate with the heads of other
14	Federal agencies as may be appropriate to en-
15	sure the provision of such services; and
16	(4) the Secretary may waive or alter any other
17	provision of that section 202 necessary to provide
18	for assistance under the demonstration program.
19	(d) Selection.—The Secretary shall—
20	(1) establish application procedures for private
21	nonprofit organizations to apply for assistance under
22	this section; and
23	(2) to the extent that amounts are made avail-
24	able pursuant to subsection (f), select not less than
25	2 and not more than 4 projects that are assisted

- 1 under section 202 of the Housing Act of 1959 (12
- 2 U.S.C. 1701q) for assistance under this section,
- 3 based on the ability of the applicant to develop and
- 4 operate intergenerational dwelling units and national
- 5 geographical diversity among those projects funded.
- 6 (e) Report.—Not later than 36 months after the
- 7 date of enactment of this Act, the Secretary shall submit
- 8 a report to Congress that—
- 9 (1) describes the demonstration program; and
- 10 (2) analyzes the effectiveness of the demonstra-
- tion program.
- 12 (f) Funding.—Of amounts made available for assist-
- 13 ance under section 202 of the Housing Act of 1959 (12
- 14 U.S.C. 1701q) for fiscal years 2003 through 2006, the
- 15 Secretary shall reserve such sums as may be necessary for
- 16 each fiscal year for use only for providing assistance under
- 17 this section.
- 18 (g) Sunset.—The demonstration program carried
- 19 out under this section shall terminate 5 years after the
- 20 date of enactment of this Act.
- 21 SEC. 4. DEMONSTRATION PROGRAM FOR RENTAL ASSIST-
- 22 ANCE FOR GRANDPARENT-HEADED OR REL-
- 23 ATIVE-HEADED FAMILIES.
- 24 (a) IN GENERAL.—The Secretary shall carry out a
- 25 demonstration program (referred to in this section as the

- 9 "demonstration program") to provide rental assistance under section 8 of the United States Housing Act of 1937 3 (42 U.S.C. 1437f) for the rental of suitable dwelling units by covered families. 5 (b) ELIGIBLE UNITS.—Under the demonstration program, the Secretary shall make rental assistance amounts 6 reserved pursuant to subsection (f) available to public 8 housing agencies selected to participate in the demonstration program for use only for assistance on behalf of cov-10 ered families renting qualified dwelling units. 11 (c) Services.—The Secretary shall— 12 (1) require any public housing agency partici-13 pating in the demonstration program to ensure that 14 families receiving rental assistance pursuant to this 15 section are provided with supportive services that are tailored to the needs of children and covered 16 17 families; and 18
 - (2) coordinate with the heads of other Federal agencies as may be appropriate to ensure the provision of such services.
- 21 (d) Selection.—The Secretary shall—
- 22 (1) establish application procedures for public 23 housing agencies to apply to participate in the dem-24 onstration program; and

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- 1 (2) to the extent that amounts are made avail-
- 2 able pursuant to subsection (f), select not less than
- 3 2 and not more than 4 agencies for participation in
- 4 the demonstration program, based on the ability of
- 5 the applicant to provide assistance and services
- 6 under the demonstration program and national geo-
- 7 graphical diversity among agencies participating in
- 8 the demonstration program.
- 9 (e) REPORT.—Not later than 36 months after the
- 10 date of enactment of this Act, the Secretary shall submit
- 11 a report to Congress that—
- 12 (1) describes the demonstration program; and
- 13 (2) analyzes the effectiveness of the demonstra-
- tion program.
- (f) Funding.—Of amounts made available for vouch-
- 16 er assistance under section 8(o) of the United States
- 17 Housing Act of 1937 (42 U.S.C. 1437f(o)) for fiscal year
- 18 2003 and fiscal years thereafter, the Secretary shall re-
- 19 serve such sums as may be necessary for each fiscal year
- 20 for use only for providing rental assistance under this sec-
- 21 tion.
- 22 (g) Sunset.—The demonstration program carried
- 23 out under this section shall terminate 5 years after the
- 24 date of enactment of this Act.

1	SEC. 5. ELIGIBILITY OF GRANDPARENT-HEADED AND REL-
2	ATIVE-HEADED FAMILIES FOR FAMILY UNIFI-
3	CATION ASSISTANCE.
4	Section 8(x) of the United States Housing Act of
5	1937 (42 U.S.C. 1437f(x)) is amended—
6	(1) in paragraph (2)—
7	(A) by striking "section 8" and inserting
8	"this section";
9	(B) by striking "of (A) any family (i) who"
10	and inserting the following: "of—
11	"(A) any family—
12	"(i) who";
13	(C) by striking "assistance, and (ii) who"
14	and inserting the following: "assistance; and
15	"(ii) who";
16	(D) by striking "care and (B) for" and in-
17	serting the following: "care;
18	"(B) for"; and
19	(E) by striking "older." and inserting the
20	following: "older; or
21	"(C) a covered family (as that term is de-
22	fined in section 2 of the LEGACY Act of
23	2002), who is otherwise eligible for such assist-
24	ance, for rental of a qualified dwelling unit (as
25	that term is defined in section 2 of the LEG-
26	ACY Act of 2002).": and

1	(2) in paragraph (3)—
2	(A) by striking "The" and inserting the
3	following:
4	"(A) In General.—The";
5	(B) by striking "To" and inserting the fol-
6	lowing:
7	"(B) Required submission.—To";
8	(C) by striking "containing a report" and
9	inserting the following: "containing—
10	"(i) a report"; and
11	(D) by striking "subsection." and inserting
12	the following: "subsection; or
13	"(ii) a description of the need for as-
14	sistance under this subsection for covered
15	families (as that term is defined in section
16	2 of the LEGACY Act of 2002).".
17	SEC. 6. ELIGIBILITY OF HOME PROGRAM ECHO UNITS FOR
18	USE FOR GRANDPARENT-HEADED AND REL-
19	ATIVE-HEADED FAMILIES.
20	Section 104(8) of the Cranston-Gonzalez National
21	Affordable Housing Act (42 U.S.C. 12704(8)) is
22	amended—
23	(1) by striking "includes manufactured" and in-
24	serting the following: "includes—
25	"(A) manufactured"; and

1	(2) by inserting before the period at the end the
2	following: "; and
3	"(B) cottage housing opportunity units
4	that are installed adjacent to existing 1- to 4-
5	family dwellings, are occupied by children who
6	are members of covered families (as that term
7	is defined in section 2 of the LEGACY Act of
8	2002), and facilitate the habitation of covered
9	families as a single family unit".
10	SEC. 7. ASSISTANCE UNDER FAIR HOUSING INITIATIVES
11	PROGRAM FOR EDUCATION AND OUTREACH
12	REGARDING HOUSING OPPORTUNITIES FOR
13	GRANDPARENT-HEADED AND RELATIVE-
13 14	GRANDPARENT-HEADED AND RELATIVE- HEADED FAMILIES.
14	HEADED FAMILIES.
14 15	HEADED FAMILIES. Section 561 of the Housing and Community Develop-
14 15 16	HEADED FAMILIES. Section 561 of the Housing and Community Development Act of 1987 (42 U.S.C. 3616a) is amended—
14151617	HEADED FAMILIES. Section 561 of the Housing and Community Development Act of 1987 (42 U.S.C. 3616a) is amended— (1) in subsection (a)—
14 15 16 17 18	HEADED FAMILIES. Section 561 of the Housing and Community Development Act of 1987 (42 U.S.C. 3616a) is amended— (1) in subsection (a)— (A) in paragraph (1), by striking "and" at
14 15 16 17 18	HEADED FAMILIES. Section 561 of the Housing and Community Development Act of 1987 (42 U.S.C. 3616a) is amended— (1) in subsection (a)— (A) in paragraph (1), by striking "and" at the end;
14 15 16 17 18 19 20	HEADED FAMILIES. Section 561 of the Housing and Community Development Act of 1987 (42 U.S.C. 3616a) is amended— (1) in subsection (a)— (A) in paragraph (1), by striking "and" at the end; (B) in paragraph (2), by striking the per
14 15 16 17 18 19 20 21	HEADED FAMILIES. Section 561 of the Housing and Community Development Act of 1987 (42 U.S.C. 3616a) is amended— (1) in subsection (a)— (A) in paragraph (1), by striking "and" at the end; (B) in paragraph (2), by striking the period at the end and inserting "; and"; and

1	"(A) to inform covered families (as that
2	term is defined in section 2 of the LEGACY
3	Act of 2002) of affordable housing opportuni-
4	ties and services; and
5	"(B) to assist in obtaining those opportu-
6	nities and services."; and
7	(2) in subsection (d), by adding at the end the
8	following:
9	"(4) Housing programs for grandparent-
10	HEADED AND RELATIVE-HEADED FAMILIES.—The
11	Secretary shall provide funding to State and local
12	governments and public and nonprofit organizations
13	and institutions to carry out the activities under
13 14	and institutions to carry out the activities under subsection $(a)(3)$."
14	
	subsection (a)(3).".
14 15	subsection (a)(3).". SEC. 8. TRAINING FOR HUD PERSONNEL REGARDING
14 15 16	subsection (a)(3).". SEC. 8. TRAINING FOR HUD PERSONNEL REGARDING GRANDPARENT-HEADED AND RELATIVE-
14 15 16 17	subsection (a)(3).". SEC. 8. TRAINING FOR HUD PERSONNEL REGARDING GRANDPARENT-HEADED AND RELATIVE-HEADED FAMILIES ISSUES.
14 15 16 17 18	subsection (a)(3).". SEC. 8. TRAINING FOR HUD PERSONNEL REGARDING GRANDPARENT-HEADED AND RELATIVE- HEADED FAMILIES ISSUES. Section 7 of the Department of Housing and Urban Development Act (42 U.S.C. 3535) is amended by adding
14 15 16 17 18	subsection (a)(3).". SEC. 8. TRAINING FOR HUD PERSONNEL REGARDING GRANDPARENT-HEADED AND RELATIVE- HEADED FAMILIES ISSUES. Section 7 of the Department of Housing and Urban Development Act (42 U.S.C. 3535) is amended by adding
14 15 16 17 18 19 20 21	subsection (a)(3).". SEC. 8. TRAINING FOR HUD PERSONNEL REGARDING GRANDPARENT-HEADED AND RELATIVE-HEADED FAMILIES ISSUES. Section 7 of the Department of Housing and Urban Development Act (42 U.S.C. 3535) is amended by adding at the end the following:
14 15 16 17 18 19 20 21	subsection (a)(3).". SEC. 8. TRAINING FOR HUD PERSONNEL REGARDING GRANDPARENT-HEADED AND RELATIVE-HEADED FAMILIES ISSUES. Section 7 of the Department of Housing and Urban Development Act (42 U.S.C. 3535) is amended by adding at the end the following: "(t) Training Regarding Issues Relating to
14 15 16 17 18 19 20 21 22 23	subsection (a)(3).". SEC. 8. TRAINING FOR HUD PERSONNEL REGARDING GRANDPARENT-HEADED AND RELATIVE- HEADED FAMILIES ISSUES. Section 7 of the Department of Housing and Urban Development Act (42 U.S.C. 3535) is amended by adding at the end the following: "(t) Training Regarding Issues Relating to Grandparent-Headed and Relative-Headed Fami-

1	under section 8 of the United States Housing Act of 1937
2	(42 U.S.C. 1437f) or the supportive housing program
3	under section 202 of the Housing Act of 1959 (12 U.S.C.
4	1701q), and an appropriate number of personnel in the
5	headquarters office of the Department who have respon-
6	sibilities for those programs, have received adequate train-
7	ing regarding the particular needs and problems of cov-
8	ered families (as that term is defined in section 2 of the
9	LEGACY Act of 2002), including appropriate affordable
10	housing opportunities and legal custody issues.".
11	SEC. 9. STUDY OF HOUSING NEEDS OF GRANDPARENT
12	HEADED AND RELATIVE-HEADED FAMILIES.
13	(a) In General.—The Secretary and the Director
14	of the Bureau of the Census jointly shall—
15	(1) conduct a study to determine an estimate of
16	the number of covered families in the United States
17	and their affordable housing needs; and
18	(2) submit a report to Congress regarding the
19	results of the study conducted under paragraph (1).
20	(b) REPORT AND RECOMMENDATIONS.—The report
21	required under subsection (a) shall—
22	(1) be submitted to Congress not later than 12
23	months after the date of enactment of this Act; and
24	(2) include recommendations by the Secretary
25	and the Director of the Rureau of the Census re-

garding how the major assisted housing programs of 1 2 the Department of Housing and Urban Develop-3 ment, including the rental assistance and public housing programs under the United States Housing 4 Act of 1937 (42 U.S.C. 1437 et seq.) and the sup-5 6 portive housing for the elderly program under section 202 of the Housing Act of 1959 (12 U.S.C. 7 8 1701q) can be used and, if appropriate, amended or 9 altered, to meet the affordable housing needs of cov-10 ered families.

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